

Harrison, Marshall

From: Taxprograms <Taxprograms@tea.texas.gov>
Sent: Wednesday, July 28, 2021 11:28 AM
To: Harrison, Marshall
Subject: RE: LPV Survey approval
Attachments: Sunray ISD tax-rate-and-mcr-template.xlsx

WARNING: This email originated from outside Sunray ISD. Do not click links or open attachments unless you verify with the sender and know the content is safe.

Good morning,

The maximum M&O rate your district can adopt without a TRE is **\$0.9329**. This is the MCR of \$0.8829 and 5 additional pennies.

These numbers are illustrative only and do not constitute a legal opinion of the TEA. Districts should in all cases consult with their tax attorney before adopting a tax rate.

SUNRAY ISD	
District's total adopted TY 2020 M&O tax rate	\$0.9600
Enter TY 2020 Tax effort adopted by district in response to a disaster under 26.08 (a-1), Tax Code	\$ -
District's total adopted TY 2020 M&O tax rate net of pennies adopted to respond to disaster	\$0.9600
Maximum Tier one tax rate (limited to 90% of highest taxing district)	\$0.8829
Golden Pennies	\$0.0436
Copper Pennies	\$0.0000
Unequalized pennies for certain Harris County districts under special law	\$0.0000
TY 2021 Total tax rate with no increase	\$0.9265
Voter Approval (Rollback) Tax Rate for TY 2021	
Section 26.08 (n) (A) District Maximum Compressed Tax Rate (MCR)	\$0.8829
(B) (i) Districts TY 2020 enrichment Tax rate	\$0.0436
(B) (ii) 5 cents if applicable	\$0.0064
Enter TY 2021 Tax effort adopted by district in response to a disaster under 26.08 (a-1), Tax Code	\$ -
TY 2021 I&S Tax Rate	\$ -
Voter Approval Tax Rate	\$0.9329

Thank you.



Amy Ma
Financial Analyst
State Funding Division
(512) 463-9737
amy.ma@tea.texas.gov
tea.texas.gov/finance-and-grants/state-funding

From: Harrison, Marshall <marshall.harrison@region16.net>
Sent: Wednesday, July 28, 2021 9:05 AM
To: Ma, Amy <Amy.Ma@tea.texas.gov>
Subject: RE: LPV Survey approval

[EXTERNAL EMAIL]

Good Morning,

Based on this approval the district maximum tax rate adoption without a TRE would be the MCR amount of \$0.8829 plus an additional \$0.05 for a total M&O rate of \$0.93 is that correct?

Thank You,
Marshall Harrison
Superintendent of Sunray ISD

From: amy.ma@tea.texas.gov <amy.ma@tea.texas.gov>
Sent: Tuesday, July 27, 2021 5:47 PM
To: Harrison, Marshall <marshall.harrison@region16.net>
Subject: LPV Survey approval

WARNING: This email originated from outside Sunray ISD. Do not click links or open attachments unless you verify with the sender and know the content is safe.

Dear Marshall Harrison,

Amy Ma has APPROVED the LPV Surveys.

Please contact Amy Ma at (512) 463-9737 or taxprograms@tea.texas.gov if you need further information or guidance.

Regards,

The TEA FSP System

District Name: SUNRAY ISD
 County-District No.: 171-902
 Run Date: 11-Aug-21

Release 1 6/2/21

1	2020-21 Tier I State Aid	3,295,688
2	2020-21 Tier II State Aid	267,445
3	2020-21 M&O Tax Collections, Net of Recapture	\$2,404,459
4	2020-21 Net Total State/Local Revenue	5,967,592
5	2020-21 ADA	524,960
6	2020-21 Net Total State/Local Revenue per ADA (Line 5 / Line 6)	11,367.708
7	2021-22 ADA	530,000
8	2021-22 Total State/Local Revenue Needed to be Maintained (Line 6 x Line 7)	6,024,885
9	2021-22 Tier I Local Share Requirement (Includes Tier I recapture)	2,478,372
10	2021-22 Tier I Levy Required for Local Share	2,528,951
11	2021-22 Tier I State Aid	3,806,720
12	2021-22 Balance Needed in Order to Maintain 2020-21 Revenue Level	0
13	2021-22 Tier II Golden Penny DTR Needed to Fund Remaining Balance	0.0000
14	2021-22 Tier II Taxes Collected @ Maximum # of Golden Pennies Allowed	221,237
15	2021-22 Tier II Golden Penny DTR @ Maximum Golden Pennies Allowed	0.0776
16	2021-22 Tier II Golden Penny State/Local Revenue @ Maximum Collections	0
17	2021-22 Tier II Golden Penny Local Share (LR)	0
18	2021-22 M&O Levy Needed for Tier II Golden Penny Local Share (LR)	0
19	2021-22 Tier II Golden Penny State Aid @ Max DTR Allowed	0
20	2021-22 Remaining Balance Needed (Line 12 - Line 17 - Line 19)	0
21	2021-22 Tier II Copper Penny DTR Needed to Fund Remaining Balance	0.0000
22	2021-22 Tier II Taxes Collected @ Maximum # of Copper Pennies Allowed	0
23	2021-22 Tier II Copper Penny DTR @ Maximum Copper Pennies Allowed	0.0000
24	2021-22 Tier II Copper Penny State/Local Revenue @ Maximum Collections	0
25	2021-22 Tier II Golden Penny Local Share (LR)	0
26	2021-22 Tier II Recapture	0
27	2021-22 M&O Levy Needed for Tier II Copper Penny Level	0
28	2021-22 Tier II Copper Penny State Aid @ Max DTR Allowed	0
29	2021-22 Remaining Net Balance Needed (Line 20 - Line 25 - Line 28)	0
30	2021-22 Levy Needed for Remaining Balance	0
32	2021-22 Local Share of IFA for a Lease-Purchase	0
33	2021-22 Levy Needed for Local Share of IFA Lease-Purchase Local Share	0
34	2021-22 Total Levy Needed (Sum of Lines 10, 18, 27, 30, and 33)	2,528,951
35	2021 Taxable Value	285,099,722
36	2021-22 Rate to Maintain (Line 34 / (Line 35 / 100))	0.88704

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